



TAIMIDE

Taiwan Polyimide

We know Polyimide

Kevin Chen

May. 13, 2026

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Company Profile

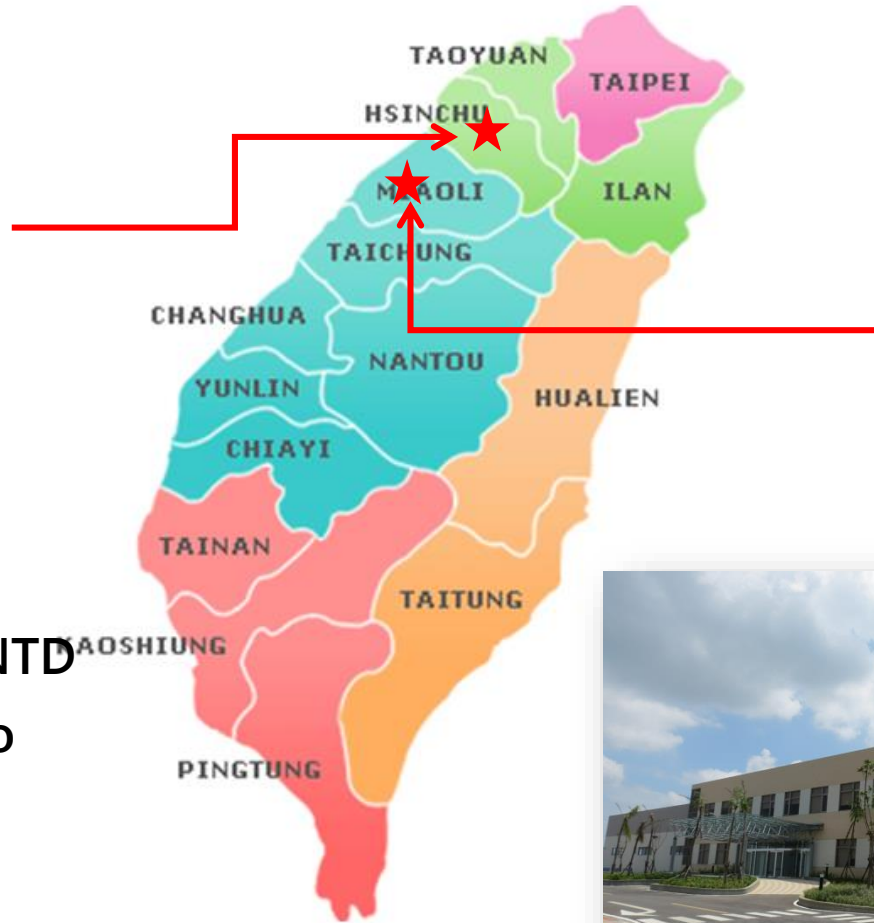
Operating Result 2026Q1

Q & A

Company Profile

Reporter : Kevin Chen

Company Profile 簡介



Polyimide Film
Manufacturer

- Established: June, 2000
- Company capital: ~1,300M NTD
- Plant sites: Hsinpu & Tongluo
- Employees: ~402
- IPO in TSE: October, 2011



Operating Result 2026Q1

Statements of Comprehensive Income



(NT\$ million)

	1Q26	4Q25	QoQ %	1Q25	YoY %	YT25
Net Revenue	564.14	558.53	1.0%	555.02	1.6%	2,373.23
Gross Profit	198.15	175.01	13.2%	123.53	60.4%	637.55
Gross Margin	35.1%	31.3%	3.8ppts	22.3%	12.8ppts	26.9%
Operating Expenses	91.92	107.00	-14.1%	79.91	15.0%	379.04
Net Operating Income (Loss)	106.23	68.01	56.2%	43.62	143.5%	258.51
Operating Margin	18.8%	12.2%	6.6ppts	7.9%	10.9ppts	10.9%
Non-Operating Items	13.01	27.64	-52.9%	10.13	28.4%	(13.33)
Profit (Loss) before tax	119.24	95.65	24.7%	53.75	121.8%	245.18
Tax Expense	31.69	17.47	81.4%	14.41	119.9%	47.24
Consolidated Net Income(Loss)	87.55	78.18	12.0%	39.34	122.5%	197.94
Net Profit Margin	15.5%	14.0%	1.5ppts	7.1%	8.4ppts	8.3%
EPS(NT Dollar)	0.67	0.60	11.7%	0.31	116.1%	1.54

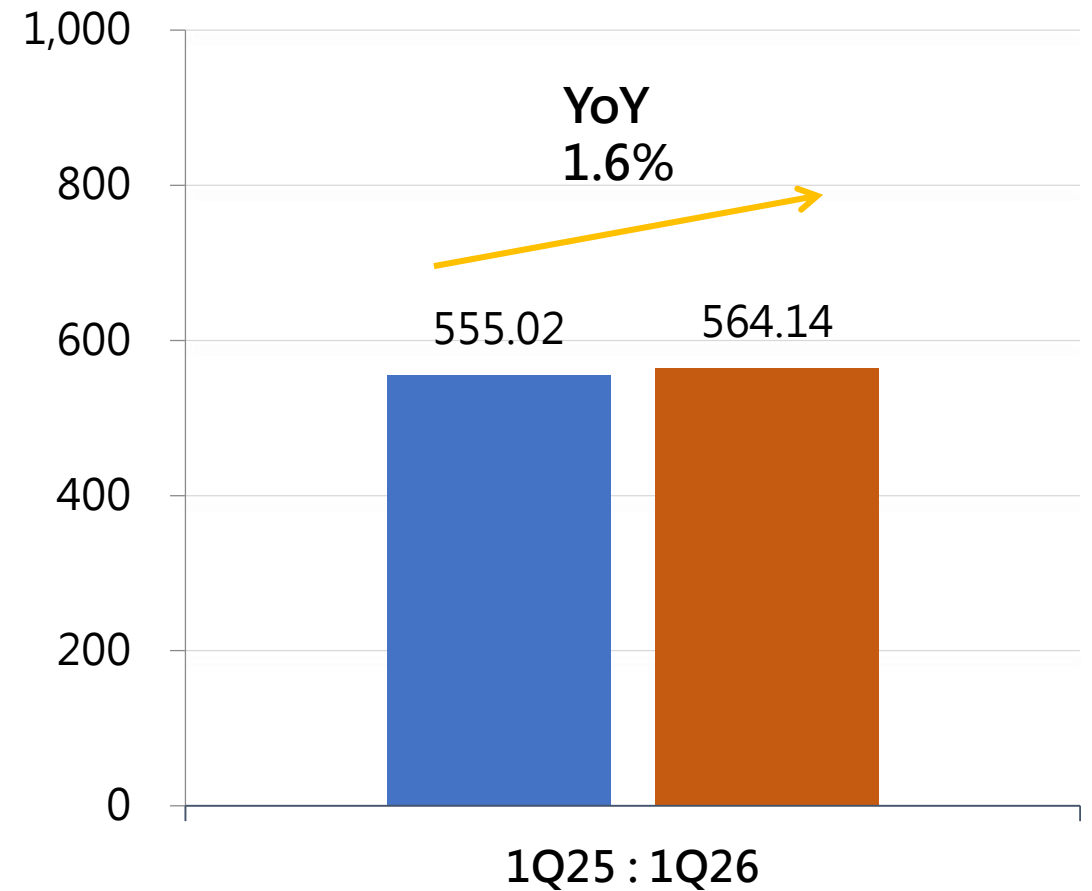
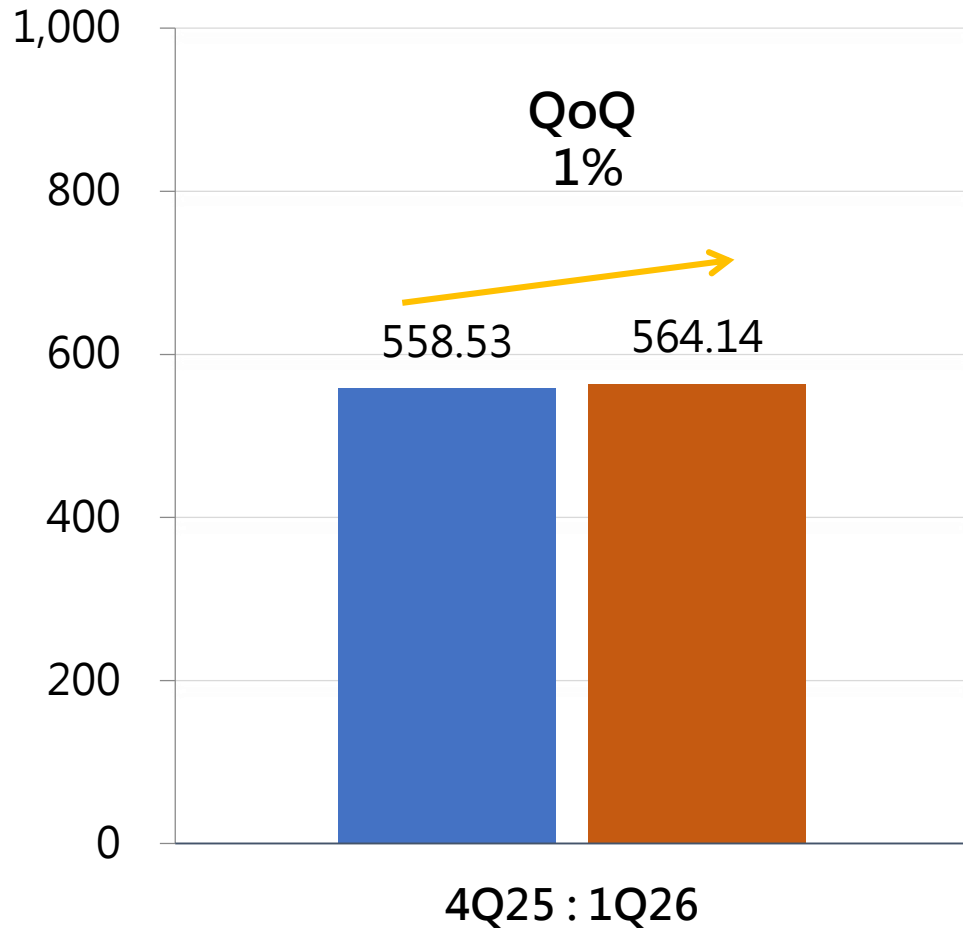
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*Diluted weighted average outstanding shares were 137 million units in 1Q26

Consolidated Revenue



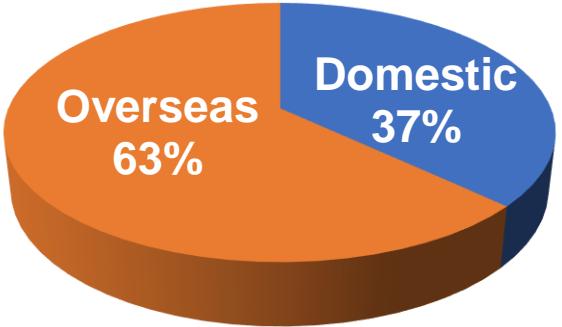
(NT\$ million)



Regional Market



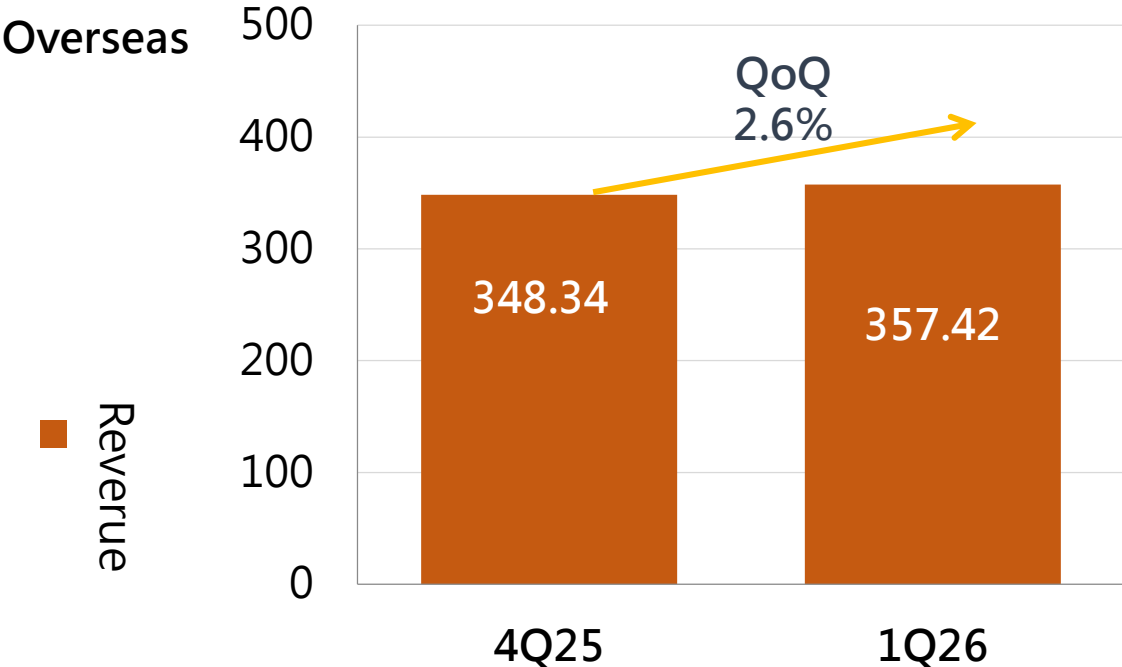
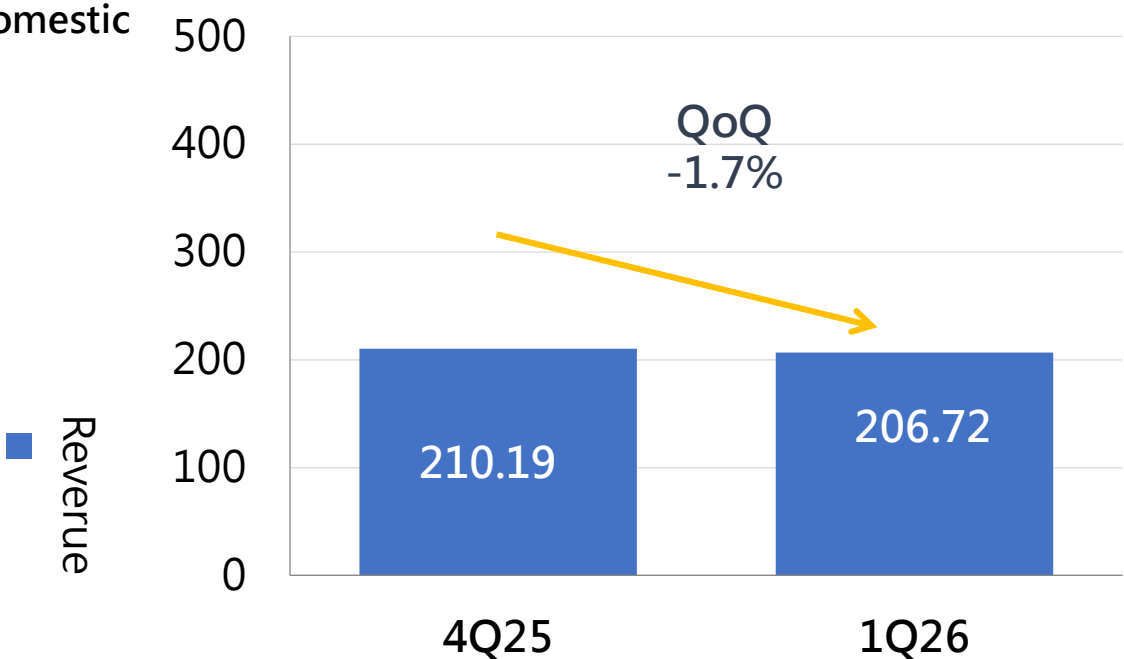
26Q1



(NT\$ million)

Domestic

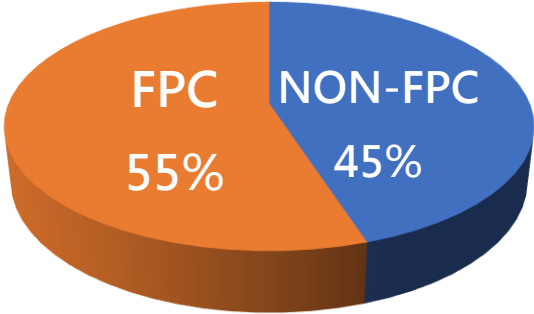
Overseas



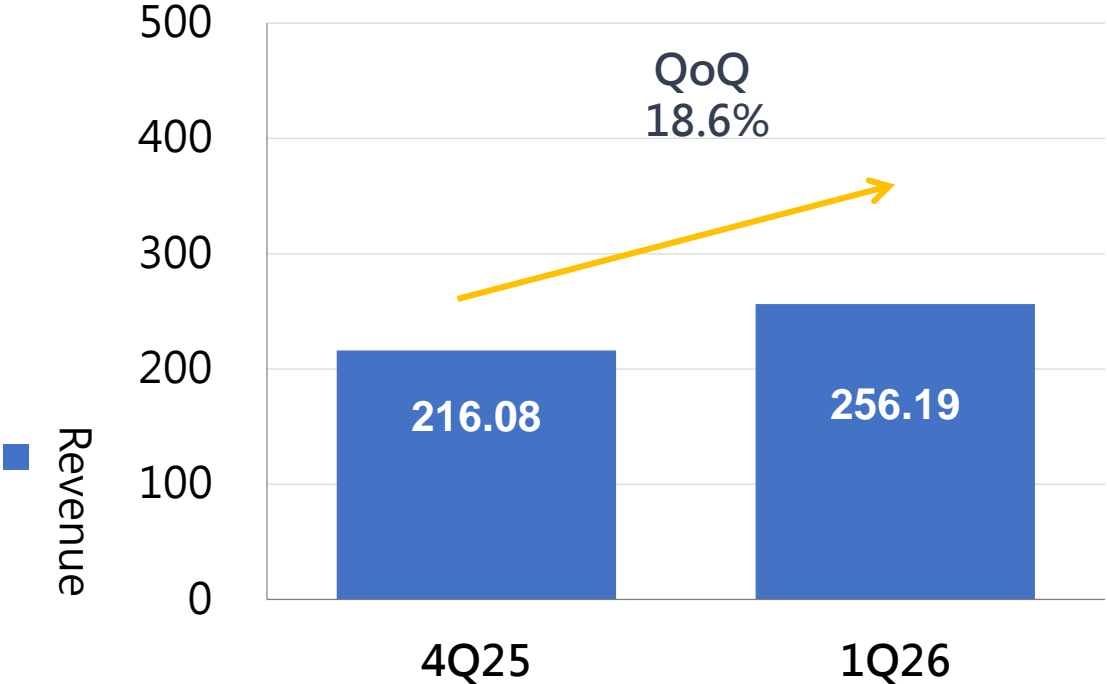
Market Application



26Q1

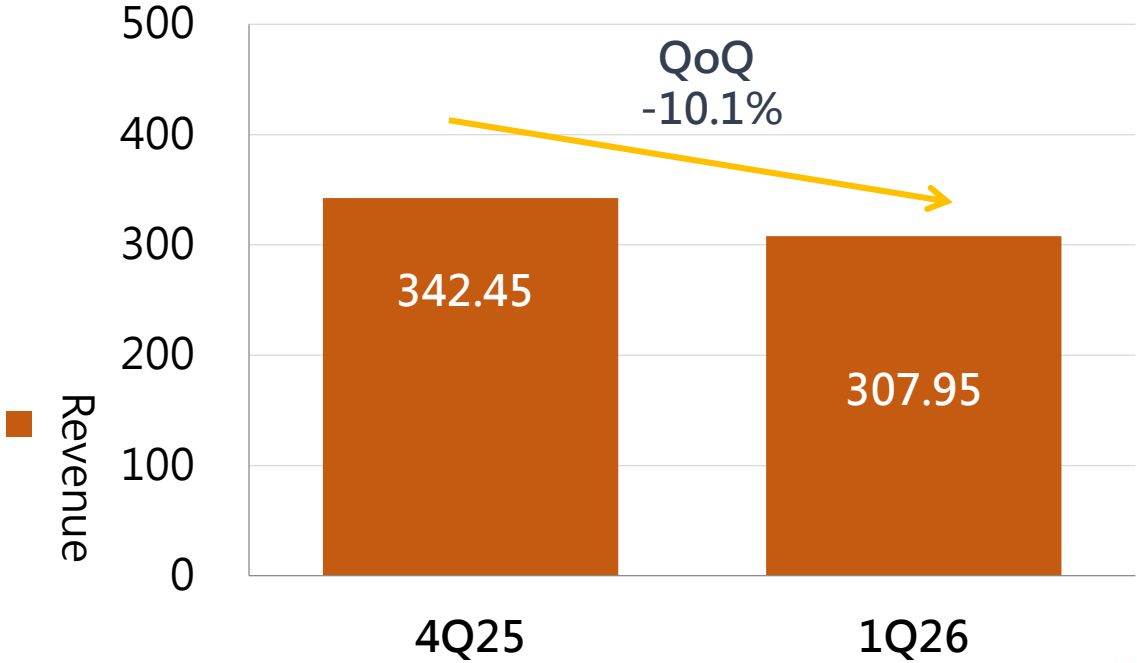


NON-FPC



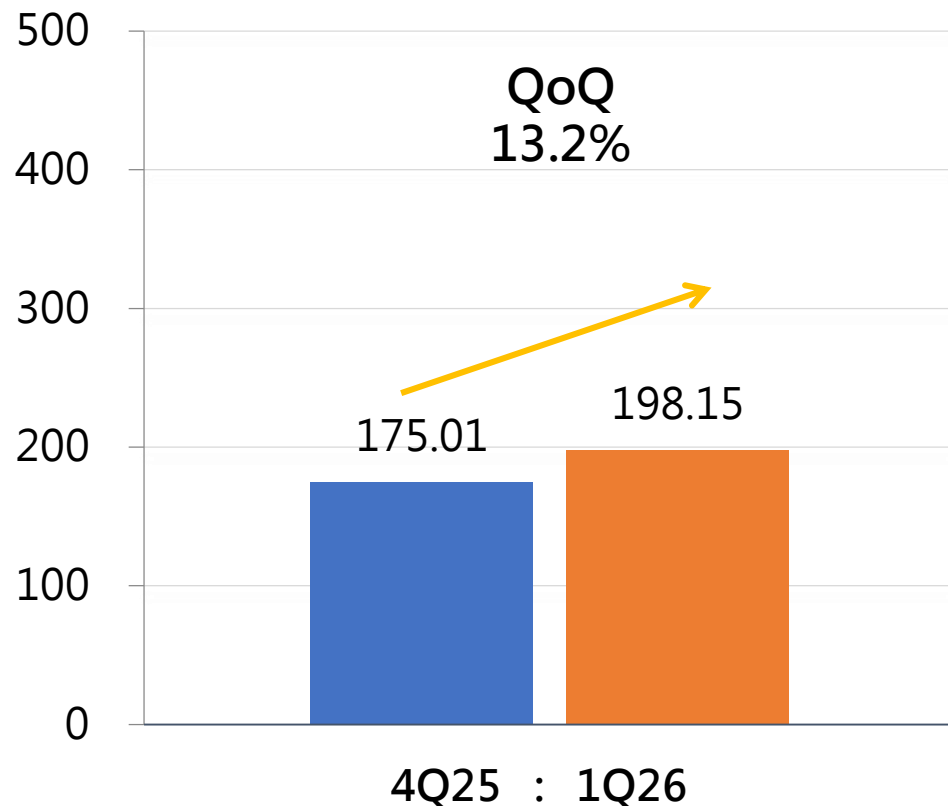
FPC

(NT\$ million)

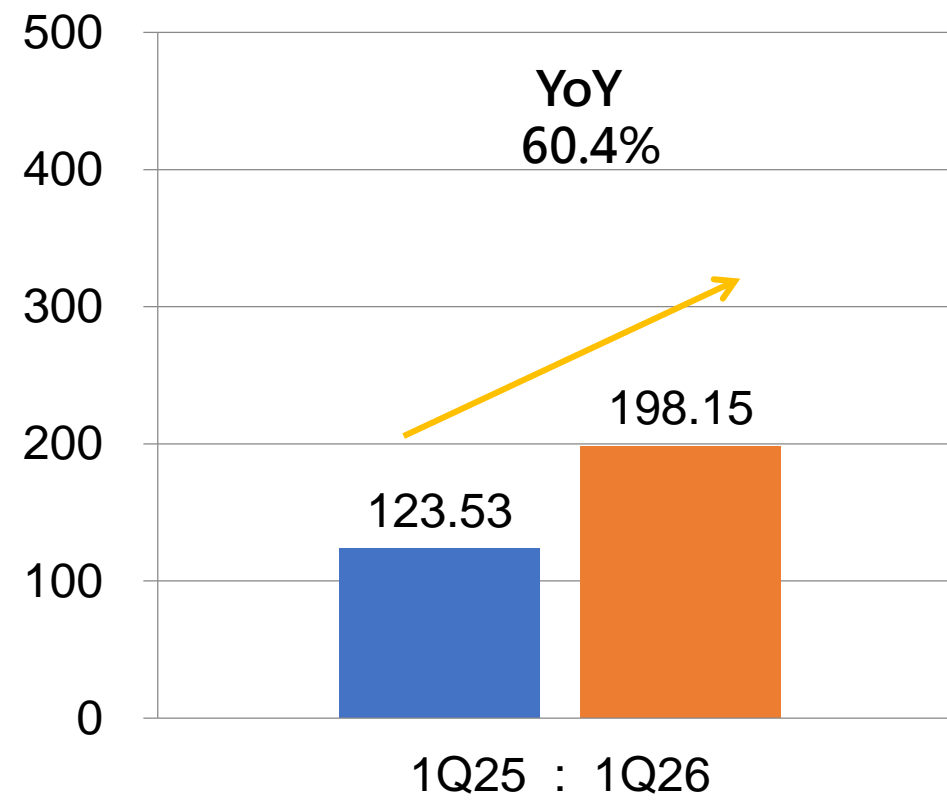


Consolidated Gross Profit/ Gross Margin

(NT\$ million)



Gross Margin : 31.3% 35.1%



Gross Margin : 22.3% 35.1%

Balance Sheets & Key Indices



Selected Items from Balance Sheets (NT\$ million)	1Q26		4Q25		1Q25	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	581.68	11.6%	587.15	11.8%	408.73	8.4%
Accounts Receivable	621.58	12.4%	682.09	13.8%	759.96	15.6%
Inventories	335.30	6.7%	331.85	6.7%	403.88	8.3%
Net PP&E	2,973.82	59.4%	2,916.38	58.9%	3,036.09	62.2%
Other Assets	493.71	9.9%	437.08	8.8%	271.31	5.5%
Total Assets	5,006.09	100.0%	4,954.55	100.0%	4,879.97	100.0%
Current Liabilities	846.06	16.9%	783.29	15.8%	868.25	17.8%
Long-term Interest-bearing Debts	647.82	13.0%	742.97	15.0%	595.87	12.2%
Other Liabilities	106.42	2.1%	112.20	2.3%	125.53	2.6%
Total Liabilities	1,600.30	32.0%	1,638.46	33.1%	1,589.65	32.6%
Total Shareholders' Equity	3,405.79	68.0%	3,316.09	66.9%	3,290.32	67.4%
Key Indices						
Inventory Turnover Days	83.17		81.10		85.36	
Current Ratio (x)	1.93		2.15		1.90	
Asset Productivity (x)	0.77		0.79		0.79	

*Diluted weighted average outstanding shares were 137 million units in 1Q26.

**Asset Productivity= Annualized net revenue/Average net PP&E

Q&A

THE END